



Iowa  
**Retirement Investors' Club (RIC)**  
*Look forward to retirement!*

**City of Colo**  
**RIC Account Form**



**Personal Information**

Name \_\_\_\_\_ Social Security # \_\_\_\_\_  
Last First MI Existing accounts use last 4 digits only

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Birth Date \_\_\_\_\_ Phone (work) \_\_\_\_\_ Phone (home) \_\_\_\_\_

**457 Payroll Deduction Election**

*Changes affect the 1<sup>st</sup> available check of the month following receipt of this form unless a later date is indicated. Stop requests are immediate.*

**The combined amount of all 457 pretax and Roth contributions in a tax year is limited to the IRS annually declared maximum contribution limits (see <https://das.iowa.gov/RIC/PSE/contributions>).**

<b>Deduction amount</b>	<b>Empower*</b>		
	Pretax \$ _____ / check	Roth \$ _____ / check	<input type="checkbox"/> Stop deductions
<b>Deduction frequency</b> (select one)	<input type="checkbox"/> 12 checks/year	<input type="checkbox"/> 1 <sup>st</sup> check or <input type="checkbox"/> 2 <sup>nd</sup> check	<b>Alternative effective date</b> (if desired)
	<input type="checkbox"/> 24 checks/year	<input type="checkbox"/> 26 checks/year (all checks)	
	<input type="checkbox"/> Begin as of _____	<input type="checkbox"/> 1 check only _____	<input type="checkbox"/> Final check _____

**Participant Signature**

I authorize my employer to process these requests. I have access and agree to the terms and conditions of the Iowa Retirement Investors' Club (RIC) as disclosed in the Plan Document. I have established 457 and 401a accounts with a RIC provider. I understand that the total of all 457 contributions made in the calendar year must not exceed the federal limits as required by the Internal Revenue Code section 457. I understand that withdrawals may only be made upon termination of employment or qualification for an in-service distribution.

**X** \_\_\_\_\_  
Participant Signature Date

**Form Submission**

**New accounts:** *Provider account forms:* Forward to the provider  
*RIC Account Form:* Forward to your payroll office (shown below)

**Existing account changes:** *RIC Account Form:* Forward to your payroll office (shown below)

**Agent Use Only** (Not required for existing accounts or electronic enrollment if available)

I am authorized to open accounts for this employee and verify that the participant has established 457/401a accounts with the provider shown below.

Print Agent Name \_\_\_\_\_ Agent Signature \_\_\_\_\_ Agent Phone Number \_\_\_\_\_ Provider Name \_\_\_\_\_ Date \_\_\_\_\_

Received by RIC	Payroll Office	RIC Use Only
	Date Received: _____	Date Pended: _____
	Paycheck Effective Date: _____	Entered: _____
	Name: _____	Checked: _____



Visit the RIC website at <https://das.iowa.gov/RIC> and click on the Public Employees portal to access the RIC At-A-Glance (from Your Plan Details), IRS maximum contribution limits, and other plan options specific to your employer's 457/401a plans .

\* Empower – formerly MassMutual Retirement

**City of Colo**  
 209 Main Street ▪ Colo, IA 50056 ▪ (641) 377-2238 ▪ Fax (641) 377-2248

