

Investment Provider Listing

As of August 2019

American Century Investments	Horace Mann	Pacific Life Insurance Company
American Fidelity Assurance Co.	Industrial Alliance Pacific	Pentegra Trust Company
American United Life	ISC Group, Inc.	PlanMember Services
Ameriprise Financial, Inc.	Jefferson National	Prudential Retirement*
Aspire Financial Services	JEM Resources	Putnam Investments
Athene USA (AVIVA)	Kades-Margolis Capital	ReliaStar Life Insurance Company
AXA Equitable	Lincoln Financial (National)	Security Benefit
Brighthouse Financial	Lincoln Investment Planning, Inc.	Symetra Life Insurance Company
California Teachers Association, LLC	Mass Mutual	TCG Administrators
CalSTRS (California State Teachers' Retirement System)*	MetLife Metropolitan Life Ins Co	The Hartford
CPI Qualified Plan Consultants	MetLife FASCorp	The Legend Group
Educators Financial Services, Inc	MetLife Travelers	Thrivent Financial for Lutherans
FAM Funds	Midland National Life Ins Co	TIAA
Fidelity*	Midland States Bank	Transamerica Retirement Solutions
Foresters Financial (First Investors)	Modern Woodmen of America	Union Central Life
Franklin Templeton	National Life Group (Life Insurance of the Southwest)	USAA
FTJ FundChoice	New York Life	VALIC
Global Atlantic Financial Group (Commonwealth Annuity)	North American Co of Life & Health	Vanguard
Great American Advisors	Oklahoma Teachers Retirement Service (OTRS)	Voya Retirement Insurance and Annuity Company
Great American Life Ins Co(GALIC)	Oldham Resource Group	Waddell & Reed Services Company
Great West	Oppenheimer Funds	WEA TSA Trust
GWN Securities	P & A Retirement Plan Services	
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^{*} Only working with a select group of clients

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