

Iowa ABD Portal Updates – Highly Allocated Functionality

Project – Add Menu Tabs on the Customer Account Screen

This should already be on the portal.

Project – Give ABD Ability to Add Tags to the System and Add them to Products

There are buttons on the site that infer that we should be able to manage the tagging system. We have had almost no success doing anything with tags.

Tags

More than just categorizing product -- use tags to limit specific SKUs for promotional offers (in tandem with Coupons), exclude SKUs from all offers, etc.

Tags management interface showing navigation tabs (List View, Related Text View, Tag Overview, Description View) and buttons for 'Add Tag Group' and 'Add Tag'. The table below lists brands: 10 Cane, Catdaddy, Grant's, Macterson's, and Sailor Jerry.

- When an admin user clicks the “Add Tag Group” and/or “Add Tag” buttons we should be able to add a group to the list of tags or a new tag in a group and have it be stored in the appropriate databases.
- On the “Edit/Update Product” screen we need to be able to change the tags that are assigned to those products.

Project – Highly Allocated (HA) Functionality (Customer and Vendor Portals)

- Definition of “Highly Allocated” - products that are brought in on a very temporary basis, are not listed products or special order products and are highly limited in supply. Products are distributed to interested licensees through random selection/lottery.
- Order amounts are adjusted depending on product availability and customer orders

List of HA Products

- Vendors mark products as HA in the vendor portal
- Products listed as HA in the vendor portal populate the customer portal
- ABD staff tag the products as “Highly Allocated” in the customer portal
- Products tagged as HA display on the “Highly Allocated” screen

Customer Orders

Actions

1. Customer clicks on the highly allocated tab
2. A list of products available for that week will display from Monday, 8:00 a.m. until Thursday, 1:00 p.m.
The list should not display at any other time. (This will be facilitated by ABD staff if they have the ability to add/manage tags on products.)
3. Customer selects product(s) and places order.
 - a. Products are added to cart and the order process follows the normal flow.
 - b. Customer is notified that they are placing an order for HA products *on the confirmation screen*.
The screen needs to be noticeably different from the typical confirmation screen. The notification needs to stand out.
 - c. The invoice specifies these are HA products. Only HA products are allowed on the order.
 - d. \$600 minimum should be waived. **(This needs to be confirmed!)**
 - e. ABD needs to be able to edit the delivery date. (Delivery date on the order is set to some day in 2099?)

4. Customers can only place orders for HA products while the list is available (from Monday, 8:00 a.m. until Thursday, 1:00 p.m.).
5. ABD staff need to be able to edit/change the order quantities entered by the customer.

Highly Allocated Order Reports

Compiling products/Pending Delivery – for ABD use – report updated for ABD to find all HA products ordered.

- Account number
- product code
- product description
- bottle size, pack size
- quantity ordered of each product code

Iowa ABD Portal Updates – Special Orders Functionality

Project – Add Menu Tabs on the Customer Account Screen

- Add “Special Order” and “Highly Allocated” into the menu structure as shown
 - “Special Order” tab has two children
 - Active
 - Inactive

Home Whiskies ▾ Tequila ▾ Vodka ▾ Gin ▾ Brandy ▾ Rum ▾ Cocktails / To-Drink ▾ Cordials / Liqueurs ▾ Specialty ▾

Fast Key Order Sale **Special Order** Highly Allocated How To/FAQ Account

- Definition of “Special Order” – a product not listed with the State that must be requested by the customer. Not in stock and must be ordered by the full case.
- Definition of “Highly Allocated” - products that are brought in on a very temporary basis, are not listed products or special order products and are highly limited in supply. Products are distributed to interested licensees through random selection.

Project – Special Orders (SO) Functionality (Customer and Vendor Portals)

Customer Orders

Do we need to consider payment and timing issues?

Actions

1. Customer clicks on the special orders tab
2. Chooses to view “Active” or “Inactive” products and goes to that section of the site.
3. Customer selects *active* product and places order. **Only full cases are allowed.**
 - a. Products are added to cart and the order process follows the normal flow
4. If customer selects inactive products (different process – skip to “Inactive Products/New Products” below)
5. If a customer is looking for a specific product that isn’t listed, they fill out a request for it. This is accessed by a check box on the order screen. (skip to “Quote for New Products forwarded for Research”)
 - a. Checkbox needs to be added to the Special Order order screen.
 - b. Customer fills out “quote form”. (see “Quote for New Products forwarded for Research” below)
6. Minimum order amount is waived.
7. Cart can only contain special order products.
8. When customer submits the order, they need to have a notification that shows on the confirmation screen before the order is completed
 - a. “Special orders take 6 – 8 weeks from the time the order is placed to when the product will be delivered.”
9. Delivery date on the order is set to some day in 2099 because product might not be in stock. It might take weeks to receive the product.
10. When product is received at ABD, order and delivery date to be updated by ABD in the system and product is shipped with the customer’s next regular delivery.
11. Customer has the ability to check the status of their order.
 - a. On the order history screen, it might say “See Status” next to the order instead of “See Details”. This would indicate the order is not yet complete and allow them to see
 - i. “Order submitted to ABD”
 - ii. “Placed with supplier”

- iii. “Completed”
(Send an e-mail to the licensee telling them the SO has been received? When it might be delivered?)
- b. When the order is completed, the “See Status” changes back to “See Details”.
 - i. Completed orders have an updated invoice and are scheduled to be delivered with the customer’s next order.
- c. When the order is completed, an e-mail is sent to the customer letting them know the product has been received at ABD and will be delivered with their next regular order.
 - i. *E-mail message* – “The special order you placed, (invoice # and order date), has been received at ABD and will be delivered with your next regular order.”

Inactive Products/New Products

1. If a customer clicks on an *inactive* product, that product is added to the suppliers list of “Requested Products”.
2. For each “order period” (each week) a list of requested products is compiled
3. Each supplier receives a list of **their** products that have been requested. A notification/message pops up on the vendor portal so the supplier knows they need to review the list and respond. The list/report includes:
 - a. Product name
 - b. Bottle size
 - c. Total number for each SO coder (orders would be aggregated, not listed individually)
 - d. Date ordered
 - e. Report is forward to supplier via e-mail or via a message posted to their account in the vendor portal
4. All items requested would be listed. Those for the current order period would be at the top. The list would update previously requested items on the list as requests are fulfilled. (if
5. To request a *new product/quote* the customer checks the “Request new product” box on their order form.
6. They are taken to the *quote form* (see “Quote for New Products forwarded for research” below).

List of products compiles weekly – includes all special orders, new and those already existing. Orders for products that haven’t been confirmed would send notification to the supplier for them to confirm pricing and availability.

- If there are items the vendor needs to respond to, a notification pops up on the portal.
 - Each vendor receives their orders for the week and checks their stock.
 - Each vendor enters/updates product on the vendor portal after it is confirmed.
1. For each “order period” (each week) a list of special orders is compiled
 2. Each supplier receives a list/report (spreadsheet?) of **their** products that have been ordered
 - a. Product name
 - b. Bottle size
 - c. **Total number for each SO code** (orders would be aggregated, not listed individually)
 - d. Date ordered
 - e. Report is forward to supplier via e-mail or via a message posted to their account in the vendor portal
 3. All items ordered would be listed in chronological order. Those for the current order period would at the top. The list would update previously ordered items on the list as orders are fulfilled.
 4. The list should be sent every Monday morning at 8:00 a.m.

Quote for new products forwarded for research * indicates a required field

1. Customer fills in the *quote form* (referenced above)
2. Create the “quote form” shown below

Pre-populated since they are signed in

* Customer Acct #:	<input type="text"/>	
	<input type="text" value="Pre-populated with current date"/>	
*Date:		Input type – text field
*Contact Name:	<input type="text"/>	Input type – tel or text field
*Phone Number:	<input type="text"/>	
*E-mail Address:	<input type="text"/>	Input type – email
*Product Name/ Description:	<input type="text"/>	Input type – text field or textarea
*Product Size:	<input type="text"/>	Input type – text field
Link to website w/photo:	<input type="text"/>	Input type - url

- The information on the quote form gets forwarded to ABD via e-mail for research. The information should be sent to the following e-mail addresses:
Scebold@iowaabd.com
Richard@iowaabd.com
Lundstrom@iowaabd.com
- Product is researched and customer is contacted with results via e-mail.

Special Order Reports

Compiling products/Pending Delivery – for ABD use – report updated for ABD to find all special order products, accounts ordered and status. Should have the following fields:

- Account number
- product code
- product description
- bottle size, pack size
- number of cases ordered of each product code
- supplier name, date licensee ordered
- date placed with supplier
- date marked as completed

SOs Placed with supplier – supplier use – report compiled and sent to supplier weekly via e-mail. ABD can access through the vendor portal.

E-mail message contains - "A Special Orders report listing requests for your products is attached. Please log into the ABD vendor portal to confirm the pricing and availability.

All special orders must include the 5 cent refund stated on each bottle. All cases must also include a case code label including the order code, UPC and SCC.

Thank you,
Iowa Alcoholic Beverages Division"

The attached report is a spreadsheet or similar attachment showing:

- Supplier name
- Order date
- Product code
- product description
- bottle size
- pack size
- **total number of cases ordered of each product code** (not each individual order)

Completed orders/products – licensee use – order history screen

See “Customer Orders – bullet pt. 11 above.

Project – Special Orders Vendor Portal

Vendor Portal – Special Orders Confirmation

Pre-requisites

- SO’s have been placed by customers on the customer portal
- Customer portal has aggregated the orders by vendor and product
- Vendor has received the “SOs Place with Supplier” report.

Actions

1. Vendor logs into the vendor portal.
2. Using the normal processes, the vendor confirms pricing and availability of the requested products and updates the information in the portal.
3. If the product is a new product, the vendor uses the portal to generate the quote information.



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QUOTATION # **9618**

10/15/2015

State of Iowa Alcoholic Beverages Division
1918 SE Hulsizer Road
Ankeny, IA 50021

QTY	DESCRIPTION	PRICE	EXTEND
1	<u>Iowa ABD: Special Orders and Highly Allocated Add-ons</u>	45,000.00	45,000.00

----- **Special Orders Add-on** -----

Week 1: Updates in Customer Portal

- Add Menu Tabs on the Customer Account Screen.
- Add ability for administrators to enable or disable the new Menu Tabs.
- Initial upload of Special Order products from Excel file provided by Iowa ABD.

Week 2: Updates in Ordering Process - For "Active" products

- Restrict shopping cart to contain only special order products.
- Remove or disable the "number of bottles" textbox, as only full cases are allowed.
- Remove minimum order amount for these orders.
- Add special notification on confirmation screen.
- Add special notification on thank you page, and email receipts.
- Set the order date to 2099.

Biweekly conference call for feedback and review (1 hour maximum)

Week 3: Updates in Ordering Process - For "Inactive" products

- Development of new form for the order of "Inactive" products.
For "New" products
- Development of new form for the "Quote for New Products".
- Sent a copy of form's information to ABD via email.
- Add "checkbox" for the request of New Products (on the order screen)



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10/15/2015

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1918 SE Hulsizer Road
Ankeny, IA 50021

QTY	DESCRIPTION	PRICE	EXTEND
	<p>Week 4: Updates in Admin Portal</p> <ul style="list-style-type: none"> • Add option to edit order's date, to indicate when products are shipped. • Add option to edit order, to change order status: "Order submitted to ABD", "Placed with supplier", "Completed" • Add option to notify the Customer via email that the order has been received at ABD and will be delivered with their next regular order. • Re-send completed orders to Iowa ABD (Robocom) <p><i>Biweekly conference call for feedback and review (1 hour maximum)</i></p> <p>Week 5: Updates in Vendor Portal</p> <ul style="list-style-type: none"> • Added option for Vendor to confirm and update pricing and availability of requested products. • For new product, the vendor generates a new product quote. <p>Week 6: Reports - For Customers</p> <ul style="list-style-type: none"> • Add "See Status" link on order history screen. • Add new page showing the status history of the order. <p><i>Biweekly conference call for feedback and review (1 hour maximum)</i></p> <p>Week 7: Reports - For Vendors (for "Inactive" products only)</p> <ul style="list-style-type: none"> • Weekly reports of requested products. • Notification/message on vendor portal to alert supplier to review the list of requested products. • Report showing products ordered by customer: aggregated values, not listed by order • Report sorted in chronological order. • Email list to suppliers every Monday at 8:00 am. <p><i>For Admins</i></p> <ul style="list-style-type: none"> • Products Pending Delivery: show all special order products, accounts ordered and status. • Weekly reports of requested products placed with supplier. 		



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1918 SE Hulsizer Road
Ankeny, IA 50021

QTY	DESCRIPTION	PRICE	EXTEND
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----- **Highly Allocated Add-on** -----

Week 8: Updates in Admin and Vendor Portal

- Add option to allow vendors to mark products as Highly Allocated.
- Add ability for Iowa ABD to add and edit Tags and Group Tags.
- Enable tags section on the product page (To allow Iowa ABD staff tag the products as "Highly Allocated")
- Add option to edit order's date.
- Add option to edit order's quantities.

Biweekly conference call for feedback and review (1 hour maximum)

Week 9: Updates in Ordering Process

- Restrict shopping cart to contain only Highly Allocated products.
- Remove minimum order amount for these orders.
- Add special notification on confirmation screen.
- Add special notification on thank you page, and email receipts.
- Updated look of confirmation screen to make it noticeable different from the typical confirmation screen.
- Set the order date to 2099.

Week 10: Reports

- Reports of Highly Allocated products ordered.
- Report for products
- Report for orders

Last conference call for feedback and review (1 hour maximum)



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QTY	DESCRIPTION	PRICE	EXTEND
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**Client will provide all design files, content and assets (includes brand name, product descriptions, and images).*

All supplied copy, content, graphics and data will be considered as final elements.

This proposal is based on documents provided by Lee Hood in Basecamp titled "Iowa ABD Portal Updates – Highly Allocated Functionality" provided on Wednesday October 14, 2015 at 2:30pm and "Iowa ABD Portal Updates – Special Orders Functionality" provided on Friday, October 9, 2015 at 11:15am.

Subtotal	\$45,000.00
Discount	\$0.00
Tax	\$0.00
TOTAL	\$45,000.00

Prices are valid for 7 days from the quotation date.
Prices are subject to change without notice.
Deposits are non-refundable.

Terms

Representative: Vigen Ismailyan

This Proposal includes a labor estimate for the tasks listed above. \$4,500 shall be invoiced on weekly basis based on calendar month until final balance is paid. Should additional work be required beyond the defined scope of work then services will be billed at \$150 - \$200 per hour based on services needed. This contract may be canceled at any time; should a credit balance remain, it can be applied toward future support and/or purchases; no refunds will be issued. Additional submissions, changes, or data management may incur additional charges.

Approved for purchase by Client

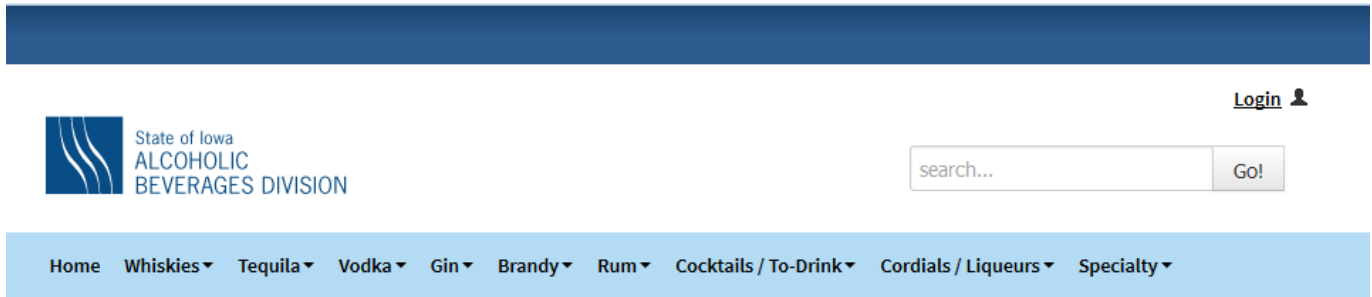
Signature

Date


Client PO Ref.

Iowa ABD Customer Portal - Return Form Requirements

Customers need to be able to process return requests through the portal. Customers do not need to log in to submit a return. Submit a return should be available if a customer is logged in.



PHASE: ADD A LINK TO THE RETURN FORM SCREEN ON THE PORTAL

[Login](#)  [Submit Returns](#)

The “Submit Returns” link in the user navigation will direct the user to the Returns form screen.

PHASE: ADD THE FORM SCREEN TO THE PORTAL

Returns

Read the Return Policy ([links to https://shop.iowaabd.com/page/return-policy](https://shop.iowaabd.com/page/return-policy))

Read Return FAQs ([links to https://shop.iowaabd.com/faq.php](https://shop.iowaabd.com/faq.php))

Submit a Return

Returns must be submitted electronically. You can fill out the form below or download the [Excel Return form](#), save it to your computer and email it to Return@IowaABD.com

https://shop.iowaabd.com/images/cms/Website_Return_Authorization.xlsx

Customer Order Information

*Customer Email:	<input type="text"/>	Text field
*Customer Acc't #:	<input type="text"/>	Text field (validate for numeric char's only)
*Invoice #:	<input type="text"/>	Text field
*Date of Invoice:	<input type="text"/>	Date field

Item Information

*Item Code:	<input type="text"/>	Text field (validate for numeric char's only)
*Case Qty:	<input type="text"/>	Text field (validate for numeric char's only)
*Bottle Qty:	<input type="text"/>	Text field (validate for numeric char's only)
*Reason code:	<input type="text"/>	Select options – drop down list of items shown below

Add another product

Customer can [click the button](#) to add items to the return. Total number of items that can be submitted on the form is 8.

Submit my return

* indicates a required field

Reason Code – List for drop down

<i>Bottle missing / no imprint</i>
<i>Box surrounding bottle damaged</i>
<i>Defective cap on bottle</i>
<i>Label defective or missing</i>
<i>Plastic bottle dented</i>
<i>Bottle(s) leaking</i>
<i>Sediment in liquid</i>
<i>Bottle not completely filled</i>
<i>Received broken bottle(s) - must save box</i>
<i>Misordered item included on invoice - need to return</i>
<i>Product received/not on invoice/item to be returned</i>

PHASE: FORM PROCESSING

The submitted values should be:

- Validated as indicated above
- Values should be sent using the following field names as examples:
These match the columns in the Robocom table(s)
 - email: 1011winespiritsmgr@hy-vee.com
 - customer_account_number: 2548
 - invoice_number: S288597
 - invoice_date: 4-Nov-15
 - item_code1: 37994
 - case_qty1: 6
 - bottle_qty1:
 - reason_code1: 50-misorder
 - item_code2:
 - case_qty2:
 - bottle_qty2:
 - reason_code2:
 - item_code3:

- case_qty3:
- bottle_qty3:
- reason_code3:
- item_code4:
- case_qty4:
- bottle_qty4:
- reason_code4:
- Sent via e-mail to Return@IowaABD.com



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QUOTATION # **9670**
11/23/2015

State of Iowa Alcoholic Beverages Division
1918 SE Hulsizer Road
Ankeny, IA 50021

QTY	DESCRIPTION	PRICE	EXTEND
24	<u>Process Return Requests Add-on feature</u>	150.00	3,600.00

- New links on user navigation bar
- New links for Return Policy and FAQs
- "Submit a Return" form
 - Validations
 - Add another product
 - Submit and send via e-mail

**Based on the spec document (returnForm.docx) provided on November 6, 2015 in Basecamp by Lee Hood.*

Subtotal	\$3,600.00
Discount	\$0.00
Tax	\$0.00
TOTAL	\$3,600.00

Prices are valid for 7 days from the quotation date.
Prices are subject to change without notice.
Deposits are non-refundable.

Terms

Representative: Vigen Ismailyan

Balance due upon delivery.

The price quoted is for the scope of work as defined above. Should additional work be required beyond the defined scope of work, then services will be billed at \$150 per hour.

This contract may be canceled at any time; should a credit balance remain, it can be applied toward future support and/or purchases; no refunds will be issued.

Approved for purchase by Client

Signature

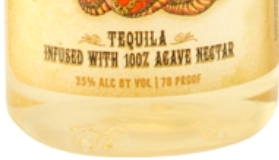
Date

Client PO Ref.

Iowa ABD Vendor Portal – Update to “New Product” and “Other” Screens

November 25, 2015

Project: Adding new fields to the “New Product” and “Other” Screens

	
	077772.1.jpg
	add new fields here
* Status:	New <input type="button" value="v"/>
Note:	<input type="text"/>
Visibility <i>Note visible to vendors?</i>	<input type="radio"/> Visible <input checked="" type="radio"/> Hidden
	<input type="button" value="Submit"/>
	<input type="button" value="Back"/>

Iowa Marketing \$ [Text field with the \\$ ahead of it](#)

National Marketing \$ [Text field with the \\$ ahead of it](#)

Iowa Samples \$ [Text field with the \\$ ahead of it](#)

Is this a brand new product that has never been sold or distributed? Yes No [Radio buttons – validated](#) if the answer is “no” require the user to fill out all Case Sales by State Fields

Case Sales by State [\(section title\)](#)

All fields in the “Control” and “Bordering” sections should be numeric text fields. Users can enter 0.

If possible, use at least two columns to help shorten the length of the page.

Control:

Bordering:

-AL

-IL

-ID

-KS

-ME

-MN

-MD

-MO

-MI

-NE

-MS

-SD

-MT

-WI

-NH

-NC

-OH

-OR

-PA

-UT

-VT

-VA

-WV

-WY

1st Year Case Goal (required to have number other than 0) [Numeric text field – will not accept 0](#)

Initial Distribution (required to have number other than 0) [Numeric text field – will not accept 0](#)

Special Order Dollar Sales [Numeric text field – user can enter 0](#)



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QUOTATION # **9677**
11/30/2015

State of Iowa Alcoholic Beverages Division
1918 SE Hulsizer Road
Ankeny, IA 50021

QTY	DESCRIPTION	PRICE	EXTEND
20	<u>Update to "New Product" and "Other" Screens</u>	150.00	3,000.00

- Update "New Product" and "Other" Product Quote Forms to include the new fields.
- Update Admin's Product Quote Details screen to show the new fields. (This screen is used by Admin to approve/reject quotes)
- Add new fields to the product_quotes table (MySQL database), and coordinate with IowaABD the creation of these fields on their product quotes table (Microsoft SQL Server database).
- Update sync script that sends product quotes to IowaABD to include the new fields.

**Based on the spec document (newProdFieldsReqs.pdf) provided on November 30, 2015 in Basecamp by Lee Hood.*

Subtotal	\$3,000.00
Discount	\$0.00
Tax	\$0.00
TOTAL	\$3,000.00

Prices are valid for 7 days from the quotation date.
Prices are subject to change without notice.
Deposits are non-refundable.

Terms

Balance due upon delivery.
The price quoted is for the scope of work as defined above. Should additional work be required beyond the defined scope of work, then services will be billed at \$150 per hour.
This contract may be canceled at any time; should a credit balance remain, it can be applied toward future support and/or purchases; no refunds will be issued.

Approved for purchase by Client

Representative: Vigen Ismailyan

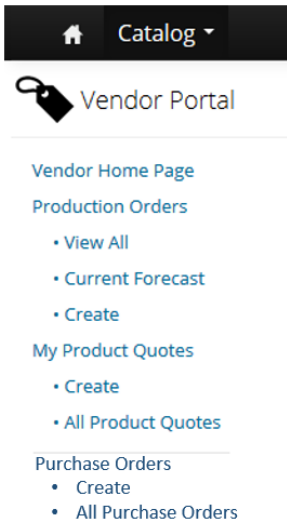
Signature

Date

Client PO Ref.

Iowa ABD Portal Updates – Electronic Purchase Ordering Project

Phase: Add “Purchase Orders” to Vendor Portal side navigation



- Add “Purchase Orders” as a category to left navigation (not an active link.)
- Add “Create” below Purchase Orders category. This is a link to a new section of the site. (Shown below.)
- Add “All Purchase Orders” as a child under “Purchase Orders” in the left navigation.

Phase: Purchase Orders Placed Via Portal Interface

- Vendor selects their options and clicks “next”.
 - Vendor drop-down information is the same as it is for “Quotes”
 - PO Activity drop-down should list the following options
 - Create New PO
 - Edit Existing PO
- When “Edit Existing PO” is selected, the user should be taken to a listing of all their Purchase Orders in the system.
 - POs that have been approved cannot be edited.
 - POs that aren’t final can be edited by clicking a link next to that PO in the list. (Similar to the display for “All Product Quotes”.)

Purchase Orders

* Vendor:	<input type="text"/>
*PO Activity:	<input type="text"/>
	<input type="button" value="next"/>

* = Required
** = Conditional

- The vendor clicks “next” on the screen above. They are taken to the second screen shown below.
- PO Number – this is a field that should be auto incremented and generated by the system.
- Requested Delivery Date – text field to be filled in by the user.
- Submitted by – should auto fill with user’s name from the account information
- NABCA Code - text field to be filled in by the user. Must be a currently active product in the system.
- Vendor Name – should auto populate based on product information in the system.
- Product Name - should auto populate based on product information in the system.
- Bottle Size - should auto populate based on product information in the system.
- Pack Size - should auto populate based on product information in the system.
- Pallet Size - should auto populate based on product information in the system.
- Layer Size - should auto populate based on product information in the system.

- Max Cases - should auto populate based on product information in the system.
- On Hand - should auto populate based on product information in the system.
- On Order - should auto populate based on product & order information in the system.
- Projected Cases to sell before Delivery - should auto populate based on product & order information in the system.
- Cases to be Delivered - text field to be filled in by the user. Validated for only numeric data.
- Vendor cannot proceed if:
 - Required fields are left blank
 - Cases to be Delivered is higher than # Max cases – (# cases on hand + # cases on order)
- User should be allowed to save PO mid-process and return to it.

*PO Number:	<input type="text"/>
*Requested Delivery Date:	<input type="text"/> We try to honor requested times, but it isn't always possible. ABD will contact you to finalize the delivery time.
*Submitted by:	Test Vendor2
*NABCA Code:	<input type="text"/> Add zeros in front if NABCA code is less than six characters
Vendor name:	<input type="text"/>
* Product name:	<input type="text"/>
Product Description:	<input type="text"/>
Bottle Size:	<input type="text"/>
Pack Size:	<input type="text"/>
Pallet Size:	<input type="text"/>
Layer Size:	<input type="text"/>
Max Cases:	<input type="text"/>
On Hand:	<input type="text"/>
On Order:	<input type="text"/>
Projected Cases to Sell before Delivery:	<input type="text"/>
*Cases to be Delivered:	<input type="text"/>

Phase: Certification Screen

Comments:

Certification Statement:

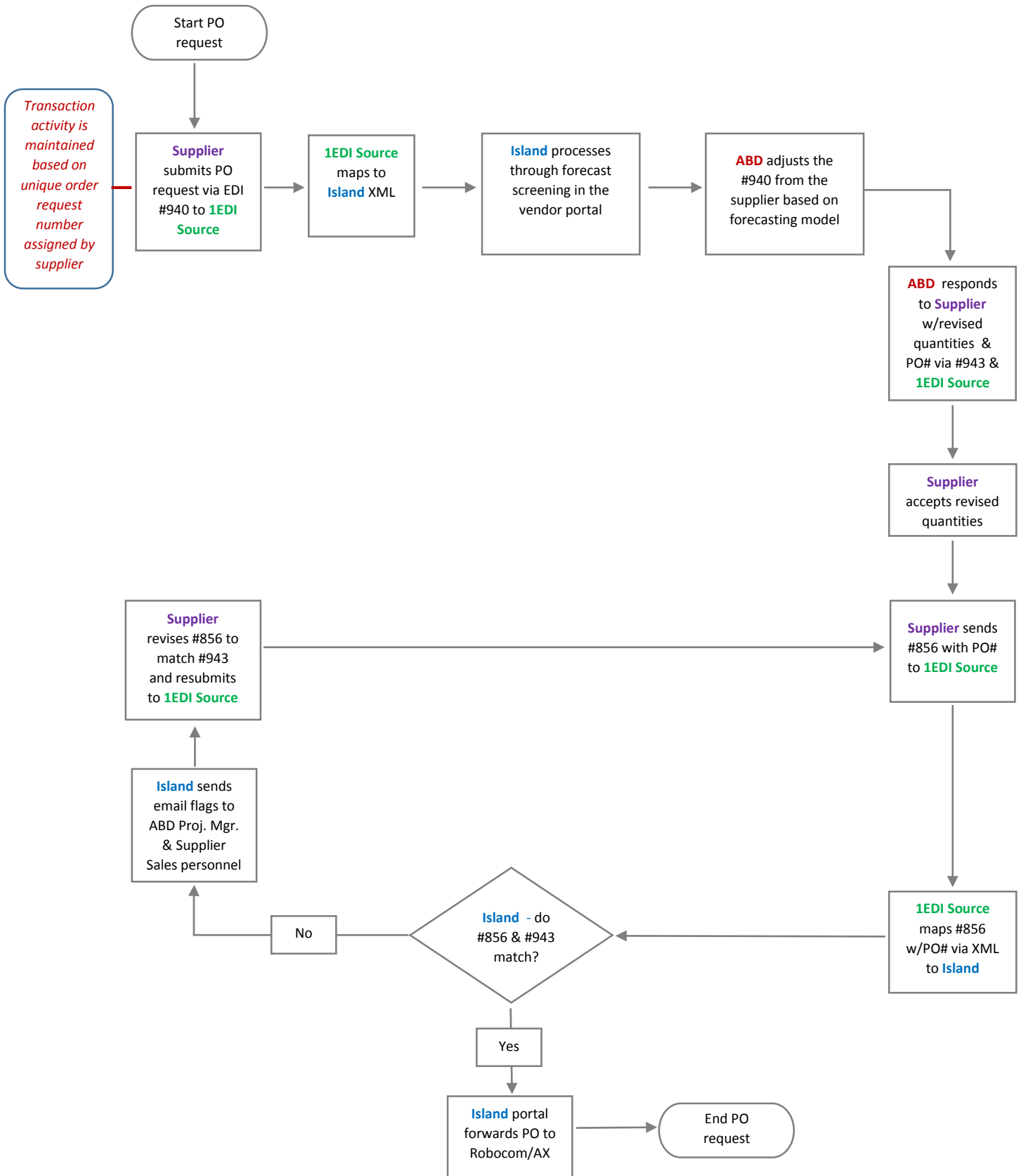
I certify that all information provided is correct. I understand that a penalty may be assessed for submission of inaccurate information.

Submit PO Request

Phase: Supplier Submits PO Request Via EDI

Refer to flow chart on next page.

Iowa ABD Vendor Portal - EDI Supplier Purchase Order Process (EDI form #856)





17408 Chatsworth Street, Suite 200
Granada Hills, CA 91344
818-832-2310 Main • 818-832-2316 Fax

QUOTATION # **9706**

12/21/2015

State of Iowa Alcoholic Beverages Division
1918 SE Hulsizer Road
Ankeny, IA 50021

QTY	DESCRIPTION	PRICE	EXTEND
<u>Iowa ABD Vendor Portal: EDI Supplier Purchase Order Process</u>			
60	Week 1: Documentation and EDI #940 <ul style="list-style-type: none">• Review documentation and XML format provided by 1EDISource• Development of scripts to read and parse the XML document received from 1EDI Source, corresponding to the EDI #940 document.• Develop basic reporting in Admin.IowaABD.com for tracking• Internal/Iowa ABD testing and feedback	150.00	9,000.00
40	Week 2: Forecast Screening and Response Functionality <ul style="list-style-type: none">• Development of functionality that performs the forecast screening and over max exception for the validation of the #940 document.• Development of functionality that prepares the response to the #940 document in XML format, and sends it to 1EDI Source.• Enhance reporting in Admin.IowaABD.com to include new documents for tracking.• Internal/Iowa ABD testing and feedback.	150.00	6,000.00



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QTY	DESCRIPTION	PRICE	EXTEND
40	Week 3: EDI #856 and Comparison Match	150.00	6,000.00
	<ul style="list-style-type: none"> • Development of scripts to read and parse the XML document received from 1EDI Source, corresponding to the EDI #856 document. • Development of functionality that compares the #856 and the last #943 documents information, to verify if they match. • Enhance reporting in Admin.IowaABD.com to include new documents for tracking. • Internal/Iowa ABD testing and feedback. 		
50	Week 4: PO to Robocom/AX or Return to 1EDISource	150.00	7,500.00
	<ul style="list-style-type: none"> • Development of scripts that send the PO to Robocom/AX if the documents match, or to return the document to 1EDI Source, in order to be sent back to the Supplier, if they don't match. • Final reporting enhancement in Admin.IowaABD.com to include new documents for tracking. • Final Internal/Iowa ABD testing and feedback. 		



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QTY	DESCRIPTION	PRICE	EXTEND
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**Client will provide all design files, content and assets (includes brand name, product descriptions, and images).*

All supplied copy, content, graphics and data will be considered as final elements.

This proposal is based on flowchart document sent by Lee Hood via email titled "POflowRevised122315.pdf" provided on Friday December 29, 2015 at 7:42am.

For any issues that require system administrator or network support will be billed at \$200 per hour. All programming work will be billed at \$150 per hour.

Subtotal	\$28,500.00
Discount	\$0.00
Tax	\$0.00
TOTAL	\$28,500.00

Prices are valid for 7 days from the quotation date.
Prices are subject to change without notice.
Deposits are non-refundable.

Terms

Representative: Vigen Ismailyan

This Proposal includes a labor estimate for the tasks listed above. \$7,125 shall be invoiced on weekly basis based on calendar month until final balance is paid. Should additional work be required beyond the defined scope of work then services will be billed at \$150 - \$200 per hour based on services needed. This contract may be canceled at any time; should a credit balance remain, it can be applied toward future support and /or purchases; no refunds will be issued. Additional submissions, changes, or data management may incur additional charges.

Approved for purchase by Client

Signature

Date

Client PO Ref.