



The Retirement Investors' Club (RIC) 457/401a program team is pleased to partner with you in offering this great employee benefit to your employees. To insure proper set-up of your plan, please complete the first four sections.

Today's date

Employer Information

Employer Name
Street address
City, Zip
Federal EIN
Web URL
of eligible employees

Plan contact
Email
Phone
Payroll contact
Email
*Phone
*Fax

*will be used on RIC Account Form

New 457

Please designate participation eligibility requirements (if any), options for deductions, and choice of providers.

Eligibility Rules
Deduction type
Deduction frequency
Provider choice

New 401a

Employer Contributions

Employer Match
Description/Eligibility

Existing Supplemental Plans

Please complete this section if you have current or inactive supplemental savings plans.

Existing 457 plan?
of Contributing Participants
Plan action
Provider(s)
Existing non-457 plan(s)?

Notes

RIC Use Only

Iowa Retirement Investors' Club (RIC)

(866) 460-4692 (toll free) (515) 281-0569 Fax (515) 281-5102
RIC Website: https://das.iowa.gov/ric/pse Email: ric@iowa.gov