Horace Mann Enrollment

In addition to the following application for enrollment, you must take one of the actions below to begin your payroll contributions.

- State of Iowa Employees must select the deduction amount, frequency, and tax type in their benefits and payroll system (Workday). Employees can find step-by-step instructions here: https://das.iowa.gov/state-employees/human-resources/employees/ric-state-employees/457-payroll-deductions
- Education-Related Employees must complete and submit the RIC Salary Reduction Form found here: https://das.iowa.gov/sites/default/files/hr/ric/403b/documents/RIC_form_403b.pdf
- Employees of Participating Non-State Public Employers must submit their customized RIC Account Form available from their employer's RIC webpage. Go to list of employers at: https://das.iowa.gov/RIC/PSE/plan_details

Continue to Enrollment Application on next page.





Employer

403(b)

457/401(a)

Required Fields:				
First Name:		Last Name:		
Address:		City, State Zip:		
Home Phone Number:	Preferred	Mobile Number:	Preferred	
Email Address – Home:	Preferred	Email Address – Work:	Preferred	
Social Security Number:		Gender:		
Marital Status:		Date of Birth:		
Single Married Divorced Widow				
Date of Hire:		Building:		
Are you fine with receiving future		Are you fine with receiving electronic statements:		
communications on Horace Mann products:				
Yes No		Yes No		
Payroll Frequency:				
🗌 Weekly 🗌 Bi-Weekly 🔄 Monthly 🗌 Other				

Primary Beneficiary Information:		
First Name:	Last Name:	
Relationship:	Marital Status:	
	Single Married Divorced	

*Additional Beneficiaries can be designated on a separate form.

Per your Plan, by enrolling via this method, you will be defaulted into a Target Date fund based on your age. Via email you will receive instructions how to log into your account to verify its accuracy and make changes.

Please fax this completed form to (217) 541-8370 or mail to Retirement Advantage P.O. Box 4511 Springfield, IL 62708