



**Iowa Retirement Investors' Club
(RIC) 457/401a Plans**

Look *forward* to retirement!

City of Dyersville RIC Account Form

Personal Information	Name _____ Social Security # _____ <small style="margin-left: 100px;">Last</small> <small style="margin-left: 150px;">First</small> <small style="margin-left: 100px;">MI</small> <small style="margin-left: 100px;">Existing accounts need last 4 digits only</small> Address _____ City _____ State _____ Zip _____ Birth Date _____ Phone (work) _____ Phone (home) _____ Phone (cell) _____						
Account Status	<input type="checkbox"/> New account (Must open 457/401 accounts with RIC provider) <input type="checkbox"/> Change to existing account (This form replaces last completed deduction request)						
457 Payroll Deduction Election	<p>The combined amount of all 457 pretax and Roth contributions in a tax year is limited to the IRS annually declared maximum contribution limits (see https://das.iowa.gov/RIC/PSE/contributions).</p> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <th style="width:20%;">Provider</th> <th style="width:80%;">Empower</th> </tr> <tr> <td rowspan="3" style="vertical-align: top;">Per paycheck amount & taxation</td> <td>Pretax \$ _____</td> </tr> <tr> <td>Roth \$ _____</td> </tr> <tr> <td><input type="checkbox"/> Stop deductions</td> </tr> </table> <p>Effective date: Changes are effective for the next available paycheck unless a future effective date is indicated.</p> <p style="text-align: right;"> <input type="checkbox"/> Begin as of _____ <input type="checkbox"/> 1 check only _____ <input type="checkbox"/> Final check _____ </p> <p>Future effective date (if desired) <input type="checkbox"/> _____</p>	Provider	Empower	Per paycheck amount & taxation	Pretax \$ _____	Roth \$ _____	<input type="checkbox"/> Stop deductions
Provider	Empower						
Per paycheck amount & taxation	Pretax \$ _____						
	Roth \$ _____						
	<input type="checkbox"/> Stop deductions						
Participant Signature	<p>I authorize my employer to process these requests. I have access and agree to the terms and conditions of the Iowa Retirement Investors' Club (RIC) as disclosed in the Plan Document. I have established 457 and 401a accounts with a RIC provider. I understand that the total of all 457 contributions made in the calendar year must not exceed the federal limits as required by the Internal Revenue Code section 457. I understand that withdrawals may only be made upon termination of employment or qualification for an in-service distribution.</p> <p>X _____ <small style="margin-left: 20px;">Participant Signature</small> <small>Date</small></p>						
Form Submission	<p>RIC Account Form: Forward to your payroll office (shown below) Provider account forms: Forward to the provider</p>						

Agent Use Only (Not required, but preferred) I am authorized to open RIC accounts for this employee. I verify 457/401a accounts have been established.

Print Agent Name	Agent Signature	Agent Phone Number	Date
------------------	-----------------	--------------------	------



Visit the RIC website at <https://das.iowa.gov/RIC/PSE> for full program details; select *Your Plan Details* from the left menu to access the *RIC At-A-Glance* and plan options specific to your employer's 457/401a plans.

<p>Payroll Office</p> Date Received: _____ Paycheck Effective Date: _____ Name: _____	<p>RIC Use Only</p> Date Pended: _____ Entered: _____ Checked: _____
--	---

City of Dyersville

340 1st Ave E ▪ Dyersville, IA 52040 ▪ **(563) 875-7724** ▪ Fax **(563) 875-8238**
 Iowa Retirement Investors' Club (RIC) ▪ 866-460-4692 (toll free) ▪ <https://das.iowa.gov/RIC>