



Iowa Retirement Investors' Club (RIC) 457/401a Plans

Look forward to retirement!

Des Moines Area Community College RIC Account Form

Personal Information

Name _____ Social Security # _____
Last First MI Existing accounts need last 4 digits only
Address _____ City _____ State _____ Zip _____
Birth Date _____ Phone (work) _____ Phone (home) _____ Phone (cell) _____

Account Status

[] New account (Must open 457/401 accounts with RIC provider) [] Change to existing account (This form replaces last completed deduction request)

457 Payroll Deduction Election

The combined amount of all 457 pretax and Roth contributions in a tax year is limited to the IRS annually declared maximum contribution limits (see https://das.iowa.gov/RIC/PSE/contributions).

Table with 5 columns: Provider, Corebridge Financial (Formerly AIG), Empower, Horace Mann, Voya. Rows for Per paycheck amount & taxation with Pretax and Roth amounts and Stop deductions checkboxes.

Effective date: Changes are effective for the next available paycheck unless a future effective date is indicated.

[] Begin as of _____
Future effective date (if desired) [] 1 check only _____
[] Final check _____

Provider Transfers

For transfers between providers, complete and submit the Transfers Between RIC Providers Form.

Participant Signature

I authorize my employer to process these requests. I have access and agree to the terms and conditions of the Iowa Retirement Investors' Club (RIC) as disclosed in the Plan Document. I have established 457 and 401a accounts with a RIC provider. I understand that the total of all 457 contributions made in the calendar year must not exceed the federal limits as required by the Internal Revenue Code section 457. I understand that withdrawals may only be made upon termination of employment or qualification for an in-service distribution.

X
Participant Signature _____ Date _____

Form Submission

RIC Account Form: Forward to your payroll office (shown below) | Provider account forms: Forward to the provider

Agent Use Only (Not required, but preferred) I am authorized to open RIC accounts for this employee. I verify 457/401a accounts have been established.

Print Agent Name _____ Agent Signature _____ Agent Phone Number _____ Date _____



Visit the RIC website at https://das.iowa.gov/RIC/PSE for full program details; select Your Plan Details from the left menu to access the RIC At-A-Glance and plan options specific to your employer's 457/401a plans.

Payroll Office

Date Received: _____
Paycheck Effective Date: _____
Name: _____

RIC Use Only

Date Pended: _____
Entered: _____
Checked: _____

Des Moines Area Community College

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Iowa Retirement Investors' Club (RIC) | 866-460-4692 (toll free) | https://das.iowa.gov/RIC