

2021 Fiscal Year-End Processing Compensatory, Holiday, Family Care, and Other Balances

COMPENSATORY (COMP) LEAVE

Compensatory leave is not automatically zeroed out in the HRIS/payroll system. Instead, a report showing the comp leave hours, bargaining unit, and bargaining status of each employee was provided to you on approximately June 3, 2020. The comp leave hours shown on this report are as of the end of the May 14, 2021, pay period. This report should be utilized to determine the comp time to be paid out in the last pay period of the fiscal year (pay period beginning June 11, 2021, and ending June 24, 2021). It is the department's responsibility to make sure an employee uses or is paid for any comp leave hours that cannot be carried over to the new fiscal year.

NON-CONTRACT, AFSCME, and UE/IUP

Non-contract, AFSCME, and UE/IUP employees who are eligible for comp leave and have a balance at the end of the fiscal year will have their comp leave hours carried over into the new fiscal year (FY 2022). In FY21, the comp leave maximum was increased from 80 hours to 160 hours. An employee's full comp balance, including hours over 80, will carry over to the new fiscal year. A communication will be sent when the decision is made to set the comp maximum back to 80 hours. At that time, any employee who has a balance greater than 80 hours, and is not able to use the time before the change to the maximum, will have those hours paid out.

SPOC

Employees covered by the State Police Officers Council (SPOC) collective bargaining agreement (with the exceptions listed below) must receive payment for unused comp leave hours earned through June 24, 2021, at the hourly rate of pay as of June 24, 2021. Effective June 25, 2021, comp leave hours will begin to accrue for the new fiscal year.

Conservation Officers – A request for a one (1) time lump sum payout may be made for those hours earned up to eighty (80) hours, once per fiscal year, as long as the request is made by April 1 of the fiscal year in which the time was earned. Comp leave hours not paid for by the employer or used by the employee by the pay period including September 1 shall be paid out.

Park Rangers – Comp leave hours are earned beginning April 1 and ending March 31 of the following year. Earned comp leave hours not paid or used on or before March 31 will be paid out at the current hourly rate of pay.

Fire Inspectors – Comp leave hours not taken or paid by June 24, 2021, may be carried forward to the ensuing fiscal year; however, an employee's comp leave balance may never exceed two hundred and forty (240) hours.

Troopers – Up to 80 hours of comp leave not taken on or before June 24, 2021, may be paid out at the employee's discretion. All other comp leave hours shall be carried over to the new fiscal year.

Special Agent 1 – Comp leave hours may be paid out quarterly at the employee's discretion, not to exceed eighty (80) hours per year. All other comp leave hours shall be carried over to the new fiscal year.

PAYING OUT UNUSED COMP LEAVE

Comp leave pay (paid as a lump sum) is treated as IPERS-covered wages up to a maximum of 240 hours each fiscal year. For departments not using the HRIS Time Reporting Module, comp leave hours should be paid by entering the hours in the "Comp Hrs to be Paid" field on PAYN for the June 11, 2021, pay period. The payroll system will look up the number of comp hours that have been paid to the employee in the current fiscal year and will calculate the appropriate IPERS and non-IPERS wages.

For all other departments, the timesheet for the June 11, 2021, pay period should be used to pay unused comp leave hours. You will first need to determine the number of comp hours that have been paid out to the employee in the current fiscal year. This information can be found on the D9 screen of Employee Information (FY Comp Pd Hrs Total) or by running the Leave/Comp Time Balance Report in the HR/Payroll Data Warehouse. Any hours up to the 240 hour maximum should be paid as time type 600 (Comp Pay - IPERS). Hours over the 240 hour maximum should be paid as time type 601 (Comp Pay - NS IPERS). These time types must be entered on the timesheet on the first Friday of the pay period (June 11, 2021). Comp leave pay will be paid as part of the July 2, 2021, paycheck.

A second report of comp leave hours will be provided to departments on approximately July 5, 2021, to be used to verify that employees' comp leave hours are correct for the new fiscal year.

HOLIDAY COMPENSATORY (COMP) LEAVE AND BANKED HOLIDAY LEAVE

Holiday comp leave pay and banked holiday leave pay is treated as IPERS-covered wages up to a maximum of 240 hours for each pay type each fiscal year. To determine the number of holiday comp and/or banked holiday leave hours that have been paid in the current fiscal year, run the Leave/Comp Time Balance Report in the HR/Payroll Data Warehouse.

NON-CONTRACT, AFSCME, and UE/IUP

Non-contract, AFSCME, and UE/IUP employees with a holiday comp leave or banked holiday leave balance at the end of the fiscal year will have the leave hours carried over into the new fiscal year (FY 2022).

SPOC

Holiday comp leave hours owed to an employee are not automatically zeroed out at the end of the fiscal year. Holiday comp leave hours are to be taken at the request of the employee with the approval of the Appointing Authority. Such time shall be paid to the employee if not used on or before June 24, 2021. Conservation Officers, however, shall be allowed to bank up to one hundred twenty (120) hours of holiday comp leave.

Holiday comp leave hours to be paid should be entered on PAYN in the June 11, 2021, pay period in the "HOLI HRS PAID" field. Any holiday comp leave hours exceeding the 240 hour fiscal year limit must be paid using P1 type 844 in the Income Not Subject to Retirement field. A corresponding P1 type 271 Leave Balance Correction would need to be prepared to reduce the holiday comp hour balance by the number of hours paid out on the P1 type 844.

Banked holiday leave hours owed to an employee as an alternate holiday are not paid off at the end of the fiscal year. Banked holiday leave hours are taken at the request of the employee with the approval of the Appointing Authority and must be paid out if not used within twelve (12) months following the designated holiday. There is no mechanism in HRIS to track the date by which banked holiday leave hours must be used; it is the department's responsibility to make sure banked holiday leave hours are used or paid out within twelve months of the holiday when they were earned.

HOLIDAY PREMIUM PAY

ALL OVERTIME ELIGIBLE EMPLOYEES (NON-CONTRACT, AFSCME, UE/IUP, and SPOC)

Employees must be paid for the hours **worked** on a holiday. The actual holiday hours can be paid or saved as banked holiday leave, but only the premium portion of the holiday hours worked, if applicable, can be saved as holiday comp leave. For example, if a premium overtime eligible employee works ten hours on a holiday, the employee must be paid ten hours at his or her regular rate of pay. For the premium portion of the holiday (5 hours), the employee can choose to receive payment, or may save the premium hours as holiday comp leave. See the [Holiday Compensatory Leave](#) section for the rules regarding holiday comp leave.

FAMILY CARE LEAVE

NON-CONTRACT, AFSCME, and UE/IUP SOCIAL SERVICES AND SCIENCE UNITS

The family care leave balance will be populated with 40 hours for use in fiscal year 2022 as of the June 25, 2021, pay period. Any unused family care leave balances from fiscal year 2021 will not carry over to fiscal year 2022.

SPOC

SPOC employees may carry over unused family care leave hours each fiscal year. A program will be run in HRIS on Saturday, July 3, 2021, to add 40 hours of family care leave to the remaining unused family care leave balance from the previous fiscal year, up to a maximum balance of 80 hours. The new family care balance is effective as of June 25, 2021.

ADVANCED SICK LEAVE

Advanced sick leave can no longer be utilized as of May 20, 2021. Advanced sick leave allowed workers to use sick leave hours not yet accrued, up to 80 hours. Sick leave hours advanced that have not yet been made up must be recouped from accrued sick leave earned during each pay period beginning July 1, 2021. If you have questions about how to recoup advanced sick hours taken, please contact Elise Mullen and/or Wendy Noce. If an employee needs to use leave, but does not have any balances available, please reach out to your Personnel Officer for guidance. Employees should not be allowed

Continued – 2021 Fiscal Year-End Processing

to use sick leave until all advanced hours have been made up.

HOURS TO BE RESET ON THE EMPLOYEE INFORMATION D9 AND D10 SCREENS

FMLA LEAVE USED

FMLA leave used year-to-date (HRIS Employee Information D9 Screen) will be reset to zero during fiscal year-end processing on Saturday, July 3. The FMLA Leave Used balances will reflect zero hours as of the June 25, 2021, pay period. Any FMLA time used from June 25 through June 30, 2020, should be recorded using the correct time types on the HRIS timesheet or applicable field on PAYN. If an employee uses FMLA on June 25 through the 30, you will need to prepare a P1 type 274 FMLA LEAVE USED CORRECTION in the July 9, 2021, pay period to remove the FMLA leave used on those days from the leave used balance on HRIS. If you have questions about resetting FMLA leave used, please contact Shelley Stjernberg.

FISCAL COMP PAID HOURS TOTAL

Fiscal Comp Paid Hours that have been paid year-to-date (HRIS Employee Information D9 Screen) will be reset to zero during fiscal year-end processing on Saturday, July 3. The Fiscal Comp Paid Hours total will reflect zero hours as of the June 25, 2021, pay period. Comp paid hours are treated as IPERS-covered wages up to a maximum of 240 hours each fiscal year. For departments that use the HRIS Time Reporting Module, comp hours paid up to the first 240 hours should be entered as time type 600 Comp Pay – IPERS (time type subject to IPERS withholding) on the timesheet. Any hours over 240 hours should be entered on the timesheet as time type 601 Comp Pay – NS IPERS (time type not subject to IPERS withholding). Both time types should be entered on the first Friday of the timesheet. For departments that use PAYN reporting, all hours should be entered in the COMP HRS TO BE PAID field.

TEMPORARY AND SEASONAL HOURS

Temporary and seasonal hours that are populated on the D10 screen will be reset to zero during fiscal year-end processing on Saturday, July 3. The temporary hours screen will reflect zero hours as of the June 25, 2021, pay period.

Individuals in a temporary position can work a maximum of 780 hours during the fiscal year, across all positions; however, in FY21 the 780 hour limit for temporary workers was waived by the Governor. Communication regarding the limit for FY22 will be forthcoming, once a decision has been made and information is available. Note that when in effect, the 780 hour limit applies to the person, not the position, so if a temporary employee moves to a different temporary position, the hours worked in the previous temporary position will count toward the 780 hour limit for the fiscal year. Employees in seasonal positions can work any number of hours during the agency's seasonal period, but are subject to the 780 hour limit outside of the seasonal period, or if the employee moves from a seasonal position to a temporary position.

FISCAL YEAR MILITARY LEAVE HOURS

The fiscal year military leave with pay and military leave without pay hours totals (HRIS Employee Information D9 Screen) will be reset to zero during fiscal year-end processing on Saturday, July 3. The fields will reflect zero hours as of the June 25, 2021, pay period.