Request FMLA - Leave of Absence

Smart Guide



Purpose

Employees will use this process to request FMLA leave of absence, which differs from requesting time off. "Time off" often involves fewer days and the expected return date is known. "Leaves of absence" are generally longer-term and a return to work date is not always known.

A timesheet must be completed for the pay period the leave of absence begins and ends. This is true for all employees salaried or hourly. Please refer to the <u>Enter and</u> <u>Submit Time Smart Guide</u> for assistance.

Audience

Employees

Identify Type of Leave

Prior to accessing Workday, identify the reason for your leave:

- Type Is the leave for you or for care of a family member?
- Duration Is the leave continuous (multiple days in a row, block of time used at once) or Intermittent (periodic absences throughout a week, month, or year. Also includes a reduced work schedule)
- Dates What dates are you estimating?

Example: John needs to request FMLA for his own serious health condition. His medical provider has told him that he will need 6 full weeks of continuous time away from work to recover.

Employees should select FMLA leave types even if eligibility requirements are not met. The Leave Manager will determine eligibility.

Not sure if your absence is an FMLA qualifying reason?

Consult the <u>LOA Decision Tree</u> for guidance, or contact the DAS Leave Administration Team at:

- Phone: 515-72-LEAVE or 515-725-3283 (8a-4:30p, M-F)
- Email: LOA@iowa.gov
- Fax: 515-242-5070
- DAS FMLA Website

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Request Leave of Absence

1. From the Workday Home Page, select the Menu.



2. Select the **Absence** app.



3. Select **Request Absence** from the **Request** menu.



- 4. Select the **days or date span** for your absence. A single date will likely not qualify for FMLA. You may:
 - a. From the Absence Calendar, select each day needed individually.

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
26	27	28	29	30	Dec 1	2
3	4	5	6	7	8	9
	Today					
10	11	12	13	14	15	16

b. From the **Absence Calendar**, select **multiple days** by selecting a day and hold the mouse click while dragging your mouse across multiple days.



Note: To deselect a day, select that day again.

c. Choose **Select Date Range** in the upper left hand of your screen to enter an extended date range. This is useful when entering an absence request that might extend into a different month or over a long period. The date span can be up to a year, total.

Absence Calendar Regina Phalange
Click and drag on the calendar or select date range.
Select Date Range View Teams
Select Date Range
Balances
Balance as of 12/06/2023 💼 Sun Per Plan
Banked Holiday 0 Hours
Family Care 40 Hours
FMLA - Balance 480 Hours
Request Absence

Note: Enter the **Date Range**. Workday will automatically skip Step 5. Use Step 6 for more information about which **Type** to select.

Select	Date Range X	
From *	12/18/2023 🖬	
То *	12/29/2023 🖬	
Type ★	:=	
Next Cancel		

5. Once the dates are selected, select **Request Absence**. The number of days you requested displays on the button to help confirm your request.



6. Select the field box next to **Type** and select the type of leave of absence:



a. Select FMLA Leave of Absence.



i. Select a **Leave of Absence Type** from the list provided in Workday.

		← FMLA Leave of Absence	
		FMLA - Adoption, Foster Placement, and Care for Newborn - Continuous	
		 FMLA - Adoption, Foster Placement, and Care for Newborn - Intermittent 	6
		O FMLA - Employee Health - Continuous	
		O FMLA - Employee Health - Intermittent	
	Select	O FMLA - Family Health - Continuous	×
	When	FMLA - Family Health - Intermittent	or 15, 2023
	When		Jei 13, 2023
	Type ★	Search	
ii.			

7. Select Next.

8. Confirm the **Duration** of leave that you need.



Note: The **Last Day of Work** auto populates to the Business day prior to the Start Date selected.

- 9. Select a **Reason** for leave.
 - a. For FMLA Leave of Absence, the following Reasons will populate:

✓ Details	◯ Illness
Last Day of Work	O Injury
Last Day of Work	O Pregnancy/Maternity
Reason *	Search 🗮

10. Select **Submit** to continue or **Cancel** to go back.

Note: Select Cancel to go back to your Absence Calendar. This **will not save** your request.

11. After submitting your Leave of Absence Request, you will receive a task to acknowledge your FMLA Rights and Responsibilities in your My Tasks (previously known as your Inbox).

Acknowledge your FMLA Rights and Responsibilities

1. From your Workday Homepage, select My Tasks.



2. Open your Absence Request task to view and acknowledge your FMLA Rights and Responsibilities.

All Items 1# Q Search: All Items 1	em	Review Documents Review Documents for Absence Request: Currence Employee (94519)
Absence Request: Currence Employee 12/06/2023 (94519) Effective: 12/18/2023	☆	Document Employee Rights under the FMLA

3. Select **Employee Rights under the FMLA** to download and review the file.

Created: 12/06/2023 Effective: 12/18/2023					
Documents	Documents				
Document	Employee Rights under the FMLA				
Instructions	Employee Rights and Responsibilities Please download and review the Employee's Rights and Responsibilities. This document informs you of the specific expectations and obligations associated with the FMLA leave request and the consequences of failure to meet those obligations. Please contact your HR Partner if you have any questions.				
Signature Statement	I acknowledge I have downloaded and read the Notice of Rights & Responsibilities.				
I Agree					

4. Confirm your **acknowledgement** by selecting the **checkbox** next to **I Agree**.

Created: 12/06/2023 Effective: 12/18/2023				
Documents				
Document	Employee Rights under the FMLA			
Instructions	Employee Rights and Responsibilities Please download and review the Employee's Rights and Responsibilities. This document informs you of the specific expectations and obligations associated with the FMLA leave request and the consequences of failure to meet those obligations. Please contact your HR Partner if you have any questions.			
Signature Statement	I acknowledge I have downloaded and read the Notice of Rights & Responsibilities.			
I Agree				

Note: If this is a FMLA Employee Health Condition - Continuous, select the **Return to Work form** to download and review the instructions for this requirement.



5. Select Submit.

- After submitting, the acknowledgement that you downloaded and read the Notice of Rights and Responsibilities, the task will route to a Leave Manager. The Leave Manager will review your request for eligibility within 5 business days.
 - a. If you are eligible, you will receive a task that contains a Certification of Health Care Provider (CHCP). This form will need to be completed by you and your Health Care Provider within 15 days.
 - b. If you are not eligible for FMLA, the Leave Manager will reach out to you via email to explore other options.

Access Certification of Health Care Provider (CHCP)

1. From your Workday Homepage, select My Tasks.



2. Open your **Absence Request task** to review the required documents for your Absence Request.



3. Select the **CHCP document** to download or print.

Document	CHCP Employee Health Condition 6-2023			
Instructions	The Family and Medical Leave Act requires that you submit a timely, complete, and suf- ficient medical certification to support a request for FMLA due to your own or your cov- ered family member's serious health condition. Failure to submit a timely, complete, and sufficient medical certification may result in a delay or denial of your leave request. Section 1 should be completed by you (the employee). Section 2 should be completed by your healthcare provider. Action Needed: Print or download the attached Certification of Healthcare Provider (CHCP) Form and then Click Submit at the bottom of the request.			
Drop file here or Select files				
Submit	Save for Later Cancel			

4. Once you receive the **final CHCP** from the **provider**, you will **Select files to locate** the file **or Drop** the **CHCP form** to the **Review Documents** task.

Note: You may select Submit if your provider will FAX the document to the Leave Team.

5. Once the file has been added, select **Submit**. The task will be routed to the Leave Manager. You will receive a task and an email from the DAS Leave Team of the decision within five business days.

Finalize Request

1. From your Workday Homepage, select My Tasks.



 Open your Review Designation Notice task to read the uploaded FMLA Designation Notice.

All Items	tem	Complete To Do
Q Search: All Items		Review Designation Notice
해하 <u>Advanced Search</u>		☆ ﷺ № ∟
Review Designation Notice: Absence 12/07/2023	\checkmark	Created: 12/07/2023 Due: 12/14/2023 Effective: 12/18/2023
Request: Currence Employee (94519)		For
Due: 12/14/2023		Currence Employee (94519)
Effective: 12/18/2023		

3. Select Maintain Worker Documents.



4. Enter your **Name** or **Employee ID** in the **Worker** field and select **Enter** on your keyboard to search.



- 5. Select your Name and choose OK.
- 6. Locate and select the **Designation Notice** to download and review.

3 items					
Worker Document	Document Category	Business Process	Comment		
me.webp	Personal Information	Contact Change: Currence Employee (94519)	Christina Yeager		
CHCP EE Health Condition.pdf	FMLA Designation		TESTING DOC		
Designation Notice APPROVAL Employee, Currence.pdf	FMLA Designation		Approval - 23FMLA12345		

7. Once you have reviewed, select the **My Tasks** icon.



8. Open the **Review Designation Notice** task.

All Items 1 item	Complete To Do
Q Search: All Items	Review Designation Notice
해 <u>Advanced Search</u>	☆ ⊠ ⊡ ॐ ∟
Review Designation Notice: Absence 12/07/2023	Created: 12/07/2023 Due: 12/14/2023 Effective: 12/18/2023
Request: Currence Employee (94519) Due: 12/14/2023	For
Effective: 12/18/2023	Currence Employee (94519)
	Overall Process
	Absence Request: Currence Employee (94519)
	Overall Status
	Save for Later Submit

9. Select Submit.

FMLA – Entering Time Offs

You will need to enter time offs with your leave of absence for both continuous and intermittent leaves of absence. This is true for hourly and salaried employees.

Note: Continuous leave of absence – If your leave is foreseeable (e.g. scheduled surgery), you can enter the time offs on your absence calendar prior to your leave of absence. If your leave is unforeseeable, your Manager, HR Partner, or the Leave Manager will update your Absence Calendar and use your applicable paid time offs. Applicable paid time offs should be used in this order, unless otherwise stated by employee and/or management.

Type of FMLA	Usage of Time Offs
Leave for Employee Health Condition	1st Sick 2nd Vacation 3rd Compensatory/Banked
Leave to Care for a Family Member	1st Family Care 2nd Vacation 3rd Compensatory/Banked
Bonding, Adoption or Foster Placement	1st Family Care 2nd Vacation 3rd Compensatory/Banked (SPOC only – may use Sick)

FMLA Time Offs

1. Select FMLA Time Offs.



3. Select the **appropriate time off** from the list provided in Workday.

Select	Absence Type ← FMLA Time Offs	×
When	FMLA Banked Holiday Time Off	
	FMLA Family Care Time Off	
	FMLA Sick Time Off	
	FMLA Vacation Time Off	
Type *	Search 🔚	
Ne	Cancel	

4. Confirm the **Duration** of leave that you need.



5. Review the **hours per day** and adjust accordingly.

Quantity per Day	Total		
8 hours	40 hours	Edit Quantity per Day	•
		•	-

6. To adjust the hours, select **Edit Quantity per Day**.

Quantity per Day	Total		
8 hours	40 hours	Edit Quantity per Day	•
		1	

Note: To add additional FMLA Time Off Types, select the plus sign icon.

Request 1 ite	Request 1 item				
+	*From	*To			
	12/18/2023	01/05/2024			

a. Select the **Duration**.

Request 2 items				
	(+)	*From	*To	
	\ominus	MM/DD/YYYY	MM/DD/YYYY	

- b. Select the FMLA Time Off Type.
- c. Note: The Time Off selected must be a FMLA labeled Time Off Type.
- d. Review the **hours per day** and adjust accordingly.

Quantity per Day	Total		
8 hours	40 hours	Edit Quantity per Day	
			_ ▼ ▶

e. To adjust the hours, select Edit Quantity per Day.

Quantity per Day	Total			
8 hours	40 hours	Edit Quantity per Day		•
			•	

7. For FMLA Time Offs, the following Reasons will populate:

∑ Det	 Continuous Time Off Intermittent Time Off 		
Reason *	Şearch	:=	

- a. Enter the following in the **Comments** box:
 - i. If Intermittent Leave of Absence, enter:
 - Leave Claim ID.
 - a. Located in your Worker Profile > Personal > Additional Data > Leave Claim ID.
 - Enter either incapacity or office visit.
- 8. Select **Submit** to continue or **Cancel** to go back.